

## Hong Kong and China Tax Conference 2018

**Date:** Saturday, 24 Nov 2018 (*Closing Date: Wed, 21 Nov 2018*)  
**Time:** **Morning Session:** 9:30 – 13:00 (9:15 Registration)  
**Afternoon Session:** 14:30 – 17:30 (14:15 Registration)  
**Venue:** Lecture Theatre WK-N201, 2/F, North Tower,  
PolyU WK Campus – Hong Kong Community College  
**Address:** 9 Hoi Ting Road, Yau Ma Tei, Kln (MTR Yau Ma Tei Station Exit B OR Olympic Station,  
Olympian City Phase 2 Exit)  
**Language:** Cantonese (Supplemented with English PowerPoint)  
**Remarks:** Beverages will be provided

Morning Session : 9:30 – 12:30 (9:15 Registration)		CPD Units : 3 units
Time	Topic	Speakers
9:30 – 9:45	Opening Ceremony	Dr. William Ho, AIA
9:45 – 11:00	Hong Kong Tax Update	Mr. Patrick Ho, Tax Practitioner
11:30 – 13:00	China Tax Policies Facilitating Greater Bay Area Development	Mr. Caesar Wong, RSM Hong Kong
Afternoon Session : 14:30 – 17:30 (14:15 Registration)		CPD Units : 3 units
Time	Topic	Speakers
14:30 – 15:30	Practical Tips on Tax Management in the Post-BEPS Era	Mr. Edwin Bin, Manage Your Tax Company Limited
16:00 – 17:30	Navigating Tax Disputes – What is the trend?	Mr. Philip Hung, PwC

Conference Organiser



Venue Sponsor



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**AIA**  
THE ASSOCIATION  
OF INTERNATIONAL  
ACCOUNTANTS

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### Registration Form – 24 Nov 2018

Cheques should be made payable to: “The Association of International Accountants – Hong Kong Branch”

Full Name:			Membership No:	
Telephone No:		Email:		
Enrolment: (Please tick the appropriate box)	AIA / Supporting Organisation members			
	<input type="checkbox"/> Whole day (HK\$600) <input type="checkbox"/> Morning Session (HK\$350) <input type="checkbox"/> Afternoon Session (HK\$350)	<input type="checkbox"/> Association of International Accountants (AIA) <input type="checkbox"/> Association of Chinese Internal Auditors (ACIA) <input type="checkbox"/> Association of International Certified Professional Accountants (CIMA) <input type="checkbox"/> Chartered Professional Accountants Canada Hong Kong Chapter (CPA Canada) <input type="checkbox"/> Institute of Accountants Exchange (IAE) <input type="checkbox"/> The Society of Chinese Accountants and Auditors (SCAA)		
	Non-members <input type="checkbox"/> Whole day (HK\$700) <input type="checkbox"/> Morning Session (HK\$400) <input type="checkbox"/> Afternoon Session (HK\$400)		Full Time Student: <input type="checkbox"/> PolyU HKCC Student	
Cheque No.:	Bank:		Total Amount : HK\$_____	
<input type="checkbox"/> I have deposited the seminar fee on _____ (DD/MM) <b>*Please fax(2845 7495) or email (abyyuen@aiahkbranch.com) the Bank in slip together with the enrolment form to AIA HK Branch.</b> <b>Bank Name: DBS Bank</b> <b>Bank Account Name: The Association of International Accountants - Hong Kong Branch</b> <b>Account Number: 016-202-0230613167</b>				
Please tick the appropriate box if receipt is required. <input type="checkbox"/> Yes <input type="checkbox"/> No		Signature: _____		

#### Terms and Conditions:

- I have read the booking conditions below and agreed to abide by them
- Due to limited space, registration will be accepted on a first-come-first-served basis and payment must be paid before the closing day of the event
- Confirmation will be sent by Email on closing day
- If you have to cancel or transfer, the full fee will be transferred to a future event, provided notice is received not less than 3 days prior to the event. If you cancel or transfer later than this, the full fee will be charged to that event and no refund can be made.
- Cheques should be made payable to: **The Association of International Accountants – Hong Kong Branch**
- Please return the completed form to: **Room 2007, 20/F, King Palace Plaza, 52A Shatsui Road, Tsuen Wan, Hong Kong**  
Tel: (852) 2845 4982 Fax: (852) 2845 7495 Enquiries: [abyyuen@aiahkbranch.com](mailto:abyyuen@aiahkbranch.com)

## Hong Kong and China Tax Conference 2018

### Morning Session : 9:30 – 12:30

#### 1. Hong Kong Tax Update

This session covers the tax update for the period from 1 April 2017 to 30 September 2018 with respect to amendments to the Inland Revenue Ordinance and Stamp Duty Ordinance, new tax cases and practice including the Inland Revenue Departmental Interpretation and Notes issued in the aforesaid period.



**Speaker:**

**Mr. Patrick Ho, Tax Practitioner**

Patrick is the principal lecturer of FTMS Training Systems (HK) Limited. He is a professional accountant and a barrister-at-law. He has accumulated over 35 years of taxation and teaching experience from international accounting firms, Inland Revenue Department and universities. He is the author of "Hong Kong Taxation and Tax Planning".

Patrick holds a Bachelor degree in Law from University of London and a Master degree in Law and a MBA from The University of Hong Kong. He is currently a fellow member of the HKICPA and ACCA.

#### 2. China Tax Policies Facilitating Greater Bay Area Development

In this session, we will discuss:

- Opportunities from the global bay area ("GBA") in southern China
- Major differences in tax regimes in Guangdong and Hong Kong
- Tax implications to companies and employees arising from cross-border investments & operations
  - transfer pricing
  - withholding tax
  - permanent establishment
  - double taxation
- Benefit from existing tax and financial incentives
- Wish-list to overcome other tax hurdles



**Speaker:**

**Mr. Caesar Wong, Managing Director, China Business Services, RSM Hong Kong**

Caesar Wong is the Managing Director of China Business Services of RSM Hong Kong. RSM Hong Kong was established in Hong Kong in 1975, and is a member firm of the 6<sup>th</sup> largest global audit, tax and consulting professional network RSM, with more than 43,000 people in over 800 offices at 120 jurisdictions.

Caesar was with Andersen, PwC, EY and Deloitte for 24 years before joining RSM Hong Kong in June 2016. He was seconded to Shanghai in 1994, and relocated to Guangzhou to witness the development of China's free trade zones.

Caesar focuses on China and cross-border tax and business projects. His specialties include investment location studies, direct investment services, tax risk management, tax controversy solutions, government services, M&A, restructuring and IPO advisory services.

Caesar supports policy drafting and consultation, and is a popular speaker at policy consultation meetings, international conferences as well as China and overseas government trainings.

Caesar is Vice President and China Tax Committee Chairman of The Taxation Institute of Hong Kong, the first China tax member of Global Forum for Taxation of ACCA headquarter, Committee Member of Taxation Academic Research Committee of The Chinese Tax Institute affiliated by State Administration of Taxation, and Member of Invest Guangzhou Expert Panel appointed by Guangzhou Municipal Board for International Investment.

**Afternoon Session : 14:00 – 17:15**

### **3. Practical Tips on Tax Management in the Post-BEPS Era**

The OECD Base Erosion and Profits Shifting (BEPS) project has disrupted the tax landscape worldwide. Tax authorities around the world are exchanging views and information. Traditional tax planning structures are now unworkable. Advisors are forced to provide planning advice to tax authorities. The pressure on large enterprises is spreading towards smaller companies. Expect ever more queries from the tax authorities who have more tools in their hands to grab what they see as their “fair share of tax”. The wave of change has hit Hong Kong.

In this presentation, the speaker will share with the audience the current issues, case studies and practical tips to help you manage your company’s tax in this ever-more-hostile environment.

**Speaker:**

**Mr. Edwin Bin, Managing Director, Manage Your Tax Company Limited**

Edwin started his tax career in 1993 and worked in Ernst & Young, Arthur Andersen, PricewaterhouseCoopers, United Parcel Service and Hutchison Ports before joining CK Hutchison Holdings Limited in 2013 as the Deputy Head of Group Taxation. Utilising his consultant and in-house experience, in March 2018 Edwin founded Manage Your Tax, a firm that focuses on tax management and advisory. Edwin’s areas of practice include Hong Kong, China and international tax, M&A, transfer pricing, tax risk management, and project implementation. Since early 2018, Edwin has published a number of tax articles on the Forum of the Hong Kong Economic Journal (信報論壇) under the title 「理稅錦囊」, to draw the public attention to tax matters that affect Hong Kong taxpayers. Find out more about at <https://manageyourtax.com>.



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### **4. Navigating tax disputes – What is the trend?**

There is increasing co-operation between tax authorities in the enforcement of tax administration as well as collection and exchange of tax information. Taxpayers need to pay special attention to the cross-border tax issues, adopt preventive measures and manage the tax controversy and disputes carefully. Our subject matter expert will share the latest development of tax controversy and dispute resolution in Hong Kong. The speaker will also provide insights on the approach adopted by the tax authority in tax audit and investigation cases, tips for resolving tax disputes and strategy to mitigate tax risks.

**Speaker: Philip Hung, Director of Tax Controversy Service, PwC**

Philip is a tax Director of PwC Hong Kong tax controversy services (HK TCS) practice. He has over 34 years of tax experience of which 6 from the Hong Kong Inland Revenue Department (IRD). Philip is specialized in helping clients resolve complex tax controversial issues with the IRD. He successfully helped many multinational and listed companies resolve tax disputes including Appeals, Field Audit & Investigation, etc, on various technical issues like offshore claims, transfer pricing, tax anti-avoidance and complex cross-border tax issues. His clients include global MNCs, Hong Kong listed companies and SME from different industries like Consumer Product and Financial Services. Philip is the Past President of Taxation Institute of Hong Kong.

