



創於1913年
Founded in 1913

香港華人會計師公會 The Society of Chinese Accountants & Auditors

(在香港註冊成立之有限公司)

(Incorporated in Hong Kong as a company limited by guarantee)



Wills and Probate: Common Local and Foreign Issues (I)

Speaker: Mr. Samuel Li

18 July 2024 (THUR)

Wills and Probate: Common Local and Foreign Issues (I) (Course Code 課程編號: 1324)

Highlights: 課程重點:

"Nothing is certain except death and taxes." Benjamin Franklin.

Death is unavoidable. One who dies without a Will can leave behind confusion and headaches for the survived ones such as who are the beneficiaries and custody of minor children may not go to the proper person. By making an effective Will, one can control what happens to one's home, money, and everything else according to his wishes. One can have peace of mind.

In making a Will, one should pay attention to various matters to avoid or minimise disputes. People are mobile nowadays. There are foreign matters in consideration. In this presentation, the speaker will refer to the relevant legislations, and court cases and worked examples to illustrate the topic. Further, the speaker will share his 20+ years' notary experience within the context of this topic.

Outline:

1. What is a Will?
2. The Requirements of a Will
3. Safekeeping and Review of a Will
4. Revocation of a Will
5. Introduction of Non-Contentions Probate
6. Introduction of Contentious Probate
7. Distribution of Estate
8. What if no beneficiary?
9. Cases mentioned in this seminar
 - a. Nina Kung v Wong Din Shin (2005) 8 HKCFAR 387
 - b. Banks v Goodfellow (1869-70) LR 5 QB 549
10. Foreign Issues
 - a. International Wills
 - b. Notarisation of Wills

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c. Properties located in different countries

11. Q&A

Speaker:
講者:

Mr. Samuel Li

Notary Public, and Solicitor

Sole Proprietor of Samuel Li & Co., Solicitors & Notaries

Samuel now focuses on notarial practices.

In the preceding 20+ years as a Hong Kong Notary Public, he has an excellent track record in providing notarial services to clients including overseas government, and world's leading brand companies. More than 70 countries and regions on world's 5 continents have accepted Samuel's notarised documents.

Samuel has given 72 seminars to professionals to demonstrate notarial practice, with total audience exceeding 4,200. Samuel is the author of the soon released notarial book named "Notarial Services in Hong Kong: General Principles, Values and Practice".

Samuel has received 14 Pro Bono Legal Services Awards & Professional Volunteer Service Awards respectively from the Home Affairs Bureau of the HKSAR, The Law Society of Hong Kong and Hong Kong Council of Volunteering in recognition of his promoting legal knowledge and professional volunteering services to the public. In 2014, Samuel was nominated by the Hong Kong Law Society to participate in the Second Leadership Bauhinia Volunteer Award Selection organized by the Agency for Volunteer Service.

Chairman:
主持人:

Ms. Joann Chan

Chairman of SCAA Training Committee

Date:
日期:

18 July 2024 (Thursday)

2024 年 7 月 18 日 (星期四)

Time:
時間:

6:30pm – 8:00pm

晚上 6:30 - 8:00

Format:
授課形式:

Hybrid seminar 混合形式研討會 (A/B)

A. Face-to-face seminar 實體研討會 (Limited seats available 座位有限)

SCAA Premises (6/F, 88 Lockhart Road, Wanchai, Hong Kong)

香港華人會計師公會 (香港灣仔駱克道 88 號 6 樓)

B. Webinar (Live via zoom) 網路研討會 (zoom 直播)

Language:
語言:

Cantonese

廣東話

CPD hours:
CPD 時數:

1.5 hours

1.5 小時

Fee:
費用:

HK\$150 for SCAA member/affiliate/member's staff; HK\$250 for non-member

華師正式會員/ 附屬會員/ 正式會員之僱員, 每位 HK\$150; 非會員, 每位 HK\$250



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Enrolment: 報名:

- A. 如欲參與**實體形式**研討會，請**按此**報名。
If you would like to join the seminar through **physical mode**, please click **HERE** to enroll.
- B. 如欲參與**網絡形式**研討會，請**按此**報名。
If you would like to join the seminar through **online mode**, please click **HERE** to enroll.

*如選擇以支票形式付款，請完成網上表格連同支票寄回本會秘書處。報名將以收妥支票為準。

** For participants paying by cheque, please be reminded to complete the online form and send together with your cheque to the Secretariat. Enrolment will be processed upon receipt of the cheque.

Remarks: 備註:

The link to the zoom webinar will be sent to registered participants via email prior to the webinar.

Zoom 研討會連結將於課程舉行前發送至參加者的登記電郵地址。

Enquiry: 查詢:

SCAA Secretariat 華師秘書處

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