



創於 1913 年
Founded in 1913

香港華人會計師公會
The Society of Chinese Accountants & Auditors

(在香港註冊成立之有限公司)
(Incorporated in Hong Kong as a company limited by guarantee)

110TH
ANNIVERSARY



An Introduction to the Hong Kong Limited Partnership Fund Regime

Speaker: Ms. Willa Chan

28 June 2023 (Wednesday)

Course Code 1623

An Introduction to the Hong Kong Limited Partnership Fund Regime

(Course Code 課程編號: 1623)

Highlights: 課程重點:

An Introduction to the Hong Kong Limited Partnership Fund Regime

1. The history and key features of the Hong Kong Limited Partnership Fund (“HKLPF”) regime
2. The infamous question of whether PE fund managers need to be licensed with the SFC in Hong Kong
3. The process of establishing a HKLPF
4. Comparison between HKLPFs and Cayman Islands ELPs
5. Concepts around redomiciling Cayman Islands ELPs as HKLPFs and the challenges
6. Case studies for local managers and foreign managers
7. Q&A

Speaker: 講者:



Ms. Willa Chan

Founding Principal of Willa Legal

Willa Chan is a Hong Kong qualified funds lawyer and the Founding Principal of Willa Legal. Willa strives to work and partner with clients, friends and the industry stakeholders to build a friendly, mature and efficient ecosystem for the private fund sector.

Willa advises and represents Chinese, Hong Kong and international fund sponsors, asset managers, financial institutions and family offices on establishing, structuring and restructuring funds, discretionary accounts and other collective investment schemes. She also advises, structures and documents seed investments, revenue sharing and upstream shareholding arrangements, and represents fund investors in respect of their investments in various fund and investment products. Prior to founding Willa Legal, Willa had worked in top tier funds practice in a US white shoe firm and a PRC red circle firm.

Willa is the author of the Annotated Ordinances of Hong Kong: Limited Partnership Fund Ordinance (Cap. 637). She has been awarded “LexisNexis Women to Watch 2023” in recognition of her achievements, leadership qualities and passion in the legal industry.



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Willa is also a chartered secretary and chartered governance professional. She is actively involved in government consultancy projects regarding the development of fund-related laws, regulations and policies and is a frequent speaker in corporate trainings and seminars hosted by various financial institutions, industry associations and universities.

Willa graduated with honours with a Bachelor of Laws degree and is fluent in English, Cantonese and Mandarin.

Chairman: 陳靜宜女士 **Ms. CY Chan**
主持人: *Chairman of SCAA Training Committee*
香港華人會計師公會培訓委員會主席

Date: 28 June 2023 (Wednesday)
日期: 2023 年 6 月 28 日 (星期三)

Time: 6:30pm – 8:00pm
時間: 晚上 6:30 - 8:00

Format: Webinar (Live via zoom)
授課形式: 網絡研討會 (zoom 直播)

Language: Cantonese
語言: 廣東話

CPD hours: 1.5 hours
CPD 時數: 1.5 小時

Fee: HK\$150 for SCAA member/affiliate/member's staff; HK\$250 for non-member
費用: 華師正式會員/ 附屬會員/ 正式會員之僱員，每位 HK\$150; 非會員，每位 HK\$250

Enrolment: Online application is on a first-come, first-served basis. Please click [HERE](#) to enroll.
報名: 研討會以先到先得形式於網上報名，請[按此](#)報名。

*本會不設電話留位，報名以收妥支票為準。請完成網上表格連同支票寄回本會秘書處。

**No seat can be reserved through telephone. Enrolment will be processed upon receipt of payment. Please be reminded to complete the online form and send together with your cheque to the Secretariat.

Remarks: The link to the zoom webinar will be sent to registered participants via email prior to the
備註: webinar.

Zoom 研討會連結將於課程舉行前發送至參加者的登記電郵地址。

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