



創於 1913 年
Founded in 1913

香港華人會計師公會
The Society of Chinese Accountants & Auditors

(在香港註冊成立之有限公司)

(Incorporated in Hong Kong as a company limited by guarantee)

110TH
ANNIVERSARY

USE OF OFFSHORE VEHICLES FOR IPO AND M&A; ACQUISITIONS, CORPORATE REORGANIZATIONS AND PRIVATIZATIONS; AMENDMENTS TO THE COMPANIES ACTS

Speaker:
Mr. Vincent Chan

7 November 2023 (TUE)

Course Code 4023

Use of Offshore Vehicles for IPO and M&A; Acquisitions, Corporate Reorganizations and Privatizations; Amendments to the Companies Acts (Course Code 課程編號: 4023)

Highlights:
課程重點:

- Use of Offshore Vehicles for IPO and M&A;
- Acquisitions, Corporate Reorganizations and Privatizations;
- Amendments to the Companies Acts

Speaker(s):
講者:



Mr. Vincent Chan

Partner, Appleby's Hong Kong office

Mr. Vincent Chan is Partner of Appleby's Hong Kong office. He has over 16 years of offshore law experience specialising in IPO/equity and debt capital markets, public & private mergers & acquisitions, takeovers & privatisations, private equity investments, joint-ventures, pre-IPO financings and general corporate advisory. Clients include Bermuda, British Virgin Islands (BVI) and Cayman Islands companies listed on stock exchanges in Hong Kong, Singapore, Taiwan, New York, NASDAQ and London, as well as private companies, banks, financial institutions, private equity houses and asset management firms.

Vincent was selected as one of the region's most notable offshore lawyers in the Asian Legal Business' Offshore Client Choice List between 2020-23, and ranked in the 2019 Asian Legal Business' "top 40 under 40" list which "profiles the most accomplished lawyers in Asia under 40 years of age and showcases 40 outstanding legal professionals in the region". He has also been widely recognised by legal directories, with IFLR 1000 2019-23 noting him as a "Notable Practitioner" and with Legal 500 (Asia Pacific) noting him as "very impressive" and a "key equity capital markets practitioner" who also "handles a significant amount of M&A mandates", "a tremendous asset to have on transactions. He is very responsive, on-the-ball, with a sharp commercial acumen", and praised for the "ability to provide timely and practical Cayman law

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advice”, and “while Cayman law advices generally are commoditized in terms of Hong Kong capital markets, Vincent distinguishes himself in his professionalism, responsiveness and also the commerciality of his advice”.

Vincent regularly publishes articles and gives presentations on developments in the areas of mergers & acquisitions, preference share financing and economic substance.

Chairman:
主持人：

Ms. CY Chan
Chairman of SCAA Training Committee

Date:
日期：

7 November 2023 (Tuesday)
2023 年 11 月 7 日 (星期二)

Time:
時間：

6:30pm – 8:30pm
晚上 6:30 - 8:30

Format:
授課形式：

Hybrid seminar 混合形式研討會 (A/B)

A. Face-to-face seminar 實體研討會 (Limited seats available 座位有限)

SCAA Premises (6/F, 88 Lockhart Road, Wanchai, Hong Kong)
香港華人會計師公會 (香港灣仔駱克道 88 號 6 樓)

B. Webinar (Live via zoom) 網路研討會 (zoom 直播)

Language:
語言：

English
英語

CPD hours:
CPD 時數：

2 hours
2 小時

Fee:
費用：

HK\$200 for SCAA member/affiliate/member's staff; HK\$300 for non-member
華師正式會員/ 附屬會員/ 正式會員之僱員，每位 HK\$200; 非會員，每位 HK\$300

Enrolment:
報名：

- A. 如欲參與**實體形式**研討會，請[按此](#)報名。
If you would like to join the seminar through **physical mode**, please click [HERE](#) to enroll.
- B. 如欲參與**網絡形式**研討會，請[按此](#)報名。
If you would like to join the seminar through **online mode**, please click [HERE](#) to enroll.

Remarks:
備註：

The link to the zoom webinar will be sent to registered participants via email prior to the webinar.
Zoom 研討會連結將於課程舉行前發送至參加者的登記電郵地址。

Enquiry:
查詢：

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