



香港華人會計師公會

The Society of Chinese Accountants & Auditors

**AI FOR ACCOUNTANTS:
BOOST EFFICIENCY AND UNLOCK INSIGHTS**
ATung Lee 利國棟



ATUNG LEE

**CHANNEL NAME: AFORADVICE
TRADE NAME: LEE IN ACTION**

Trusted consultant to top-level management, offering invaluable strategic insights and customer-centric IT solutions, enabling companies to stay ahead of the curve

- Digital Transformation
- AI Office Automation
- Project Management
- eCommerce
- No Code AI
- Training

Digital Transformation Consultants and Instructors

2022 -

Consultant to Wintech, the official E&E infrastructure solution providers to HKT and MTR, on digital transformation projects.
Corporate Trainer to 100+ staff companies on various digital environment adaptations.

Preface AI and Generation Org

2024 -

Instructors on digital tools engagement.
Corporate digital workforce enabler.
Facilitator on SEN students on Quality Assurance Testing

HKET, ON.CC, eCargo eCommerce and Asiaray Outdoor Advertising

1999 - 2021

As an accomplished professional, pivotal roles held include Project Manager, Product Manager, Digital Director, and General Manager of Digital Business Units at prominent listed co. Expertise lies in driving digital business development, spearheading digital transformation initiatives, automating business processes across operations, sales, and accounting, delivering innovative solutions that propelled businesses towards digital excellence

Digital transformation consultation

Training and workshop
conductor on AI application
in eCommerce to 40+
companies since 2023

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ChatGPT
WhatsApp上能用ChatGPT? 香港人無講勁強。問下AI有甚麼方法? Ed...
Edge 手機瀏覽器用 Copilot 竟然有...
6:07

Elon Musk X (Twitter) Grok 2 AI 驚人登場
AI界黃大仙, 有求必應, 有問必答
香港免費使用, 比較ChapGPT Gemini 5...
19:04

Opera 瀏覽器可以免費用到CHATGPT
有一點必須注意!
9:55

Gamma
精華版 實測 GAMMA AI : 輸入10個重點 1200字, 秒速建立PPT
輸入網址 秒速翻釋成為轉順中文...
8:17

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165 views · 3 weeks ago

Gamma
GAMMA 做簡報編輯工具 功能實際, 加入圖片, 圖表, 超連結, 模版精...
排版功能多, 生成PPT不扣 Cre...
14:52

Gamma
GAMMA AI 簡報神器 實測1200字秒速建立PPT
輸入 純文字 翻釋成為轉順中文簡報
22:50

Whatsapp 功能慢慢講
明明擺在眼前 但少用 識用就會好...
14:18

Tenorshare AI
AI 一鍵生成 PPT 工具 Tensor Share
詳盡介紹功能 分析是否 PPT動...
18:48

GAMMA 做簡報編輯工具 功能實際, 加入圖片, 圖表, 超連結, 模版精...
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RakoSell

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Copilot 在 Excel 中的潛力 全面研究和實踐 課程

透過在 Excel 的不同場景, 綜合有效的Copilot 句式和實例, 全面了解其功能和限制。

HKD \$100

作者 阿棟有事求教

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章節及內容

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03 Excel table preparation	1 堂課



AFTER THE SHARING SESSION, ATTENDEES WILL HAVE BETTER UNDERSTANDINGS:

01 – Understand Different AI Assistant

02 – Daily office use

03 – Copilot and Google AI





Copilot



deepseek

https://lmarena.ai/

Total #models: 209. Total #votes: 2,725,075. Last updated: 2025-02-27.

Chatbot Arena Overview

(Task)

Sort by Rank

Sort by Arena Score

Model	Overall	Overall w/ Style Control	Hard Prompts	Hard Prompts w/ Style Control	Coding	Math	Creative Writing	Instruction Following	Longer Query	Multiturn
early-grok-3	1	1	1	1	1	1	1	1	1	1
gemini-2.0-flash-thinking-exp-01-21	2	4	2	3	2	1	1	2	2	2
gemini-2.0-pro-exp-02-05	2	3	1	1	2	1	2	2	1	1
chatgpt-4o-latest-20250129	2	1	4	1	2	11	1	2	1	1
deepseek-r1	5	3	3	1	2	1	3	2	5	1

<https://airankings.org/faq>

The screenshot shows the AIRankings website interface. At the top, there is a search bar with the text "Search for authors" and a red "Search" button. Below the search bar, the site title "AIRankings" is displayed, followed by the subtitle "AI Institute and Author Rankings by Publications". A brief description explains that AIRankings is a metric-based ranking for AI research capability, mentioning "Adjusted Publications" and "AI In...".

Below the header, there are filter options: "Scope" set to "World", "Years" from "2014" to "2024", and radio buttons for "Adjusted Publications" (selected) and "AI Index".

On the left, a sidebar lists various AI sub-fields with checkboxes: AI In General, Computer Vision, Natural Language, Machine Learning, Cognitive Reasoning, Robotics, Multi-Agent System, and Simulation. All are checked.

The main content area shows a table of top institutes, with tabs for "Institute", "City", and "Country". The table columns are "#", "Institute", "Adjusted Publications", and "AI Index".

#	Institute	Adjusted Publications	AI Index
1	Carnegie Mellon University 121 authors	2332.2	161.35
2	Peking University 123 authors	2259.9	138.77
3	Tsinghua University 102 authors	1879.0	114.78
4	Massachusetts Institute of Technology 68 authors	1646.0	115.93
5	Stanford University 54 authors	1623.8	98.89
6	Univ. of California - Berkeley 64 authors	1505.0	66.37

• Copilot in whatsapp



Convenient but not very update
<https://youtu.be/zdBkLH3IXCo?si=czCi3EKUD7mvhKot>



Timed Release Vitamin B12 1200mcg
活性維他命B12 (緩釋配方)

Nutrition Information 營養資料	
Servings Per Package/每包裝所含食用分量數目: 80	
Serving Size/食用分量: 1 Tablet/片 (180 mg/毫克)	
Per Serving / 每食用分量	
Energy / 能量	0 kcal/ 千卡
Protein / 蛋白質	0 g/ 克
Total Fat / 總脂肪	0 g/ 克
- Saturated fat / 飽和脂肪	0 g/ 克
- Trans fat / 反式脂肪	0 g/ 克
Carbohydrates / 碳水化合物	0 g/ 克
- Sugars / 糖	0 g/ 克
Sodium / 鈉	0 mg/ 毫克

每粒成分: 微晶纖維素 (增體劑)、二水合磷酸氫鈣 (增體劑)、羥丙甲烴維素 (穩定劑)、維他命 B12 1200 微克、植物級硬脂酸鈣 (乳化劑)
建議用量: 每日1片; 若連續服用超過6個月, 先諮詢專業意見或遵照醫生指示服用。

Best before (DD/MM/YY):
此日期前最佳 (日/月/年):

Made in Canada

Manufacturer: WN Pharmaceuticals* Ltd. Coquitlam, BC V3K 7B5 www.webbernaturals.com
Sole Distributor: Health Smart Limited www.healthsmart.com.hk (852) 2880-0066

Copilot in Excel



Copilot



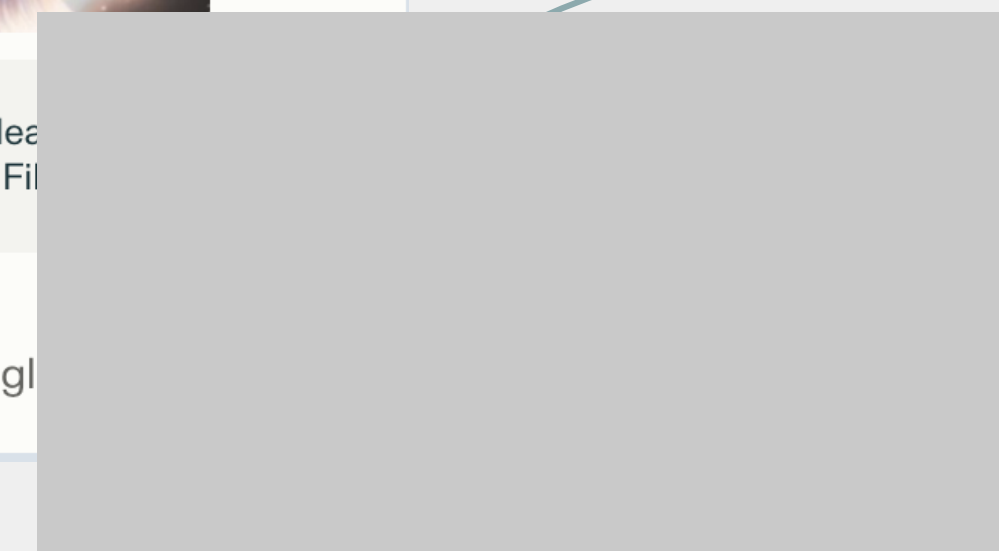
Excel

help me to create a pivot table that allow me to easily check the Billing amount by year of date, by teamhead, by dept head and by salesman

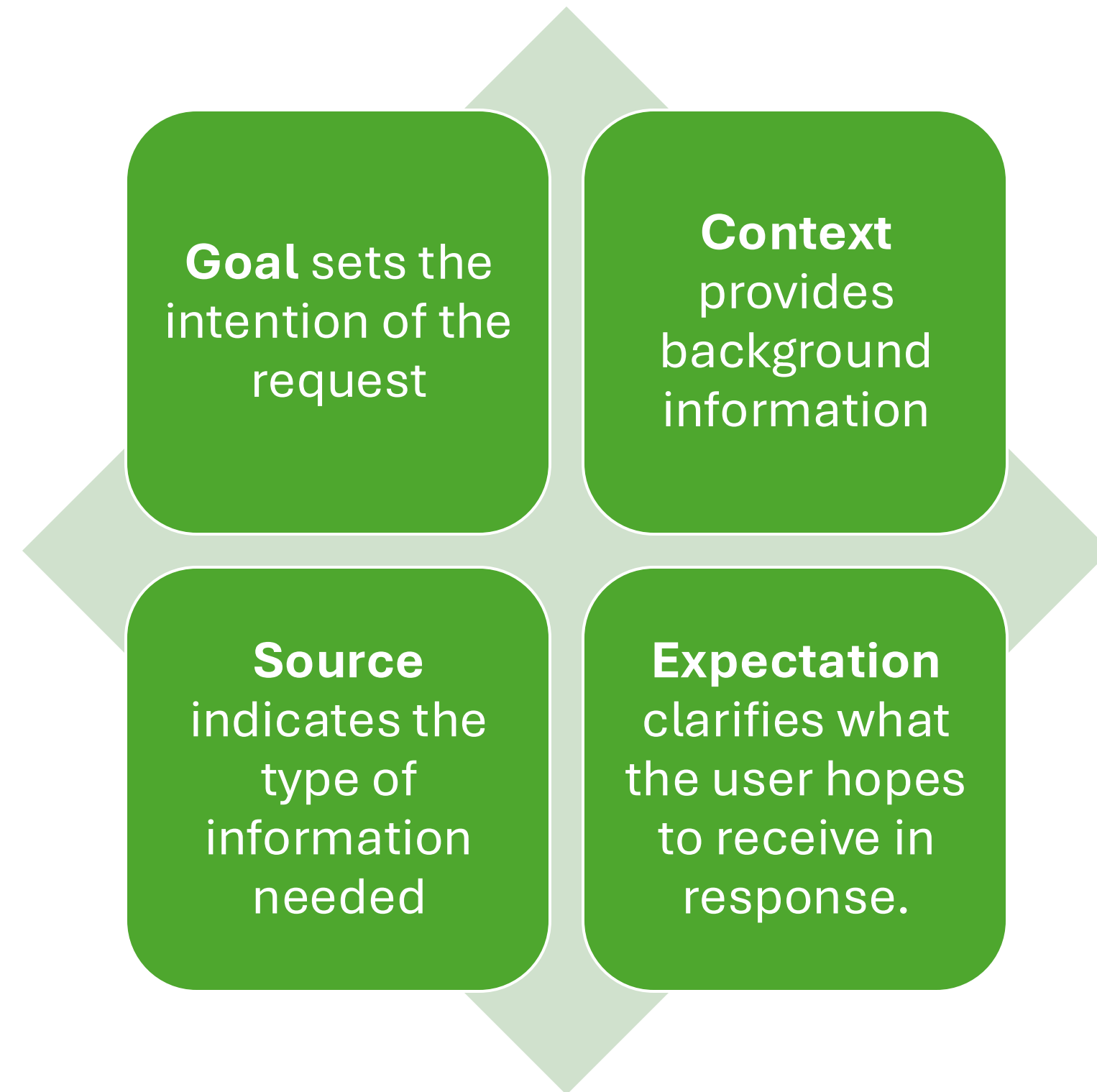
1. Creating a new column that sums up the billing amount for each year.
2. Creating a pivot table that allows you to analyze the billing amount by multiple fields (team head, department head, salesman) and year.
3. Organizing the pivot table so that team head, department head, salesman, and year are in the rows, and the total billing amount is in the columns.

• Perplexity

The screenshot displays the Perplexity AI web interface. On the left is a navigation sidebar with the following items: a 'New Thread' button with keyboard shortcuts ⌘ and K; 'Home', 'Discover', and 'Spaces' menu items; a 'Library' section with sub-items 'ERPNEXT' and '課程設計'; and a user profile for 'aforadvice28...' with a settings gear icon. At the bottom of the sidebar is a 'Download' button. The main content area features a large heading 'What do you want to know?' above a search input field containing the placeholder text 'Ask anything...'. Below the input field are controls for 'Auto' (with a dropdown arrow), a globe icon, a link icon, and a submit arrow. A promotional banner for 'Comet' browser is visible below the search bar. At the bottom, there are three news cards: 'OpenAI's GPU Shortage', 'Grok 3 Has 'Unhinged' Voice...', and 'DOJ Releases Epstein Files'. A footer contains links for 'Pro', 'Enterprise', 'API', 'Blog', 'Careers', 'Store', 'Finance', and 'English (Engl...'.

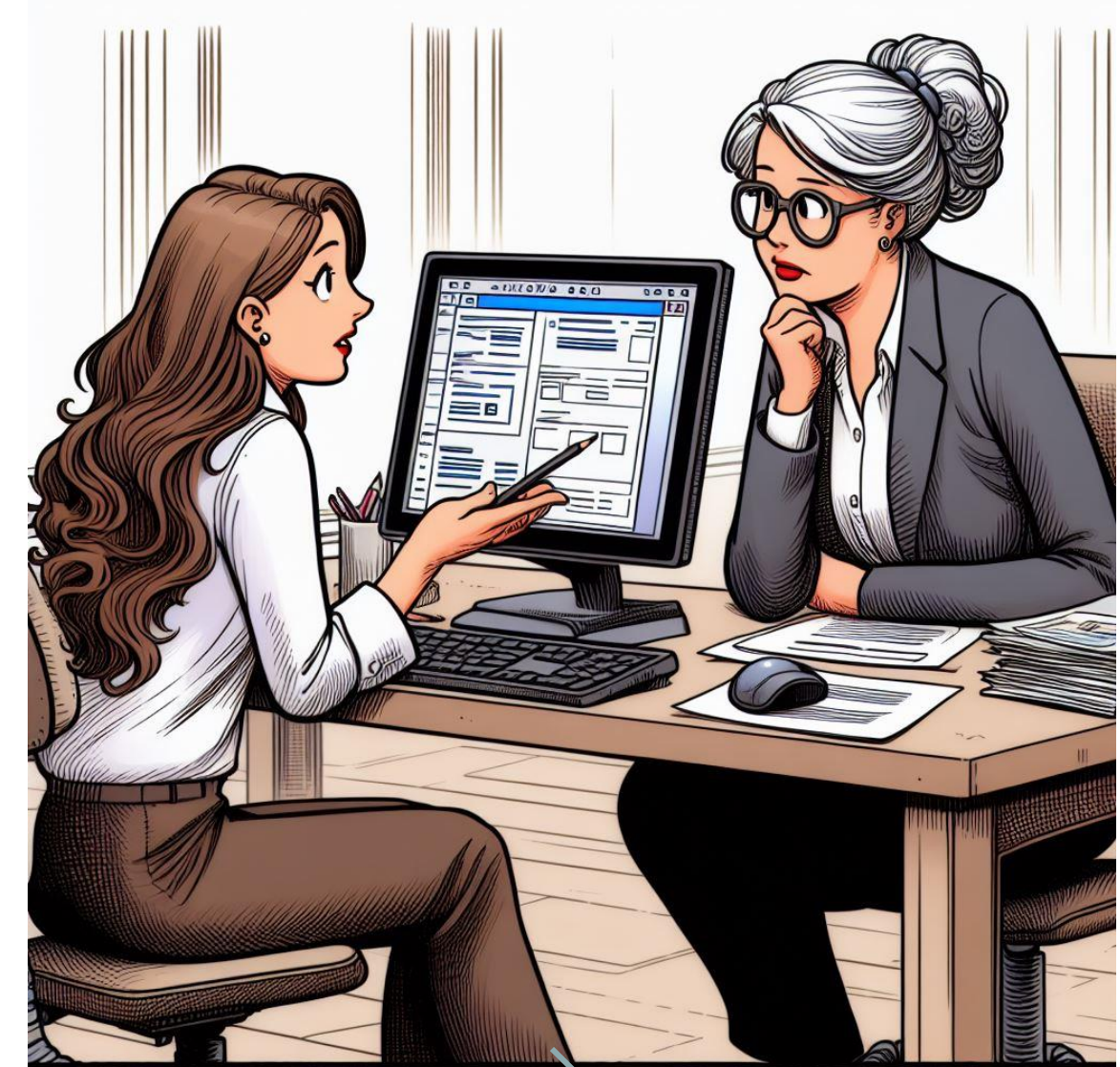


To start a prompt, remember GCSE



Prompt 1 : “I have a spreadsheet with sales data and I need to analyze performance by region and product. Can you guide me through the process of creating a pivot table in Excel? I’m looking for a clear, step-by-step explanation.”

- **Goal:** To create a pivot table from a dataset.
- **Context:** The user has a large dataset of sales data and wants to analyze sales performance by region and product.
- **Source:** The user’s data is organized in an Excel spreadsheet with columns for region, product, and sales figures.
- **Expectation:** The user expects a step-by-step guide on how to create a pivot table in Excel



Prompt 2: “In my budget report Excel sheet, I want to highlight any expenditures that are over the budget. Could you explain how to apply conditional formatting to achieve this? I need a simple guide to follow.”

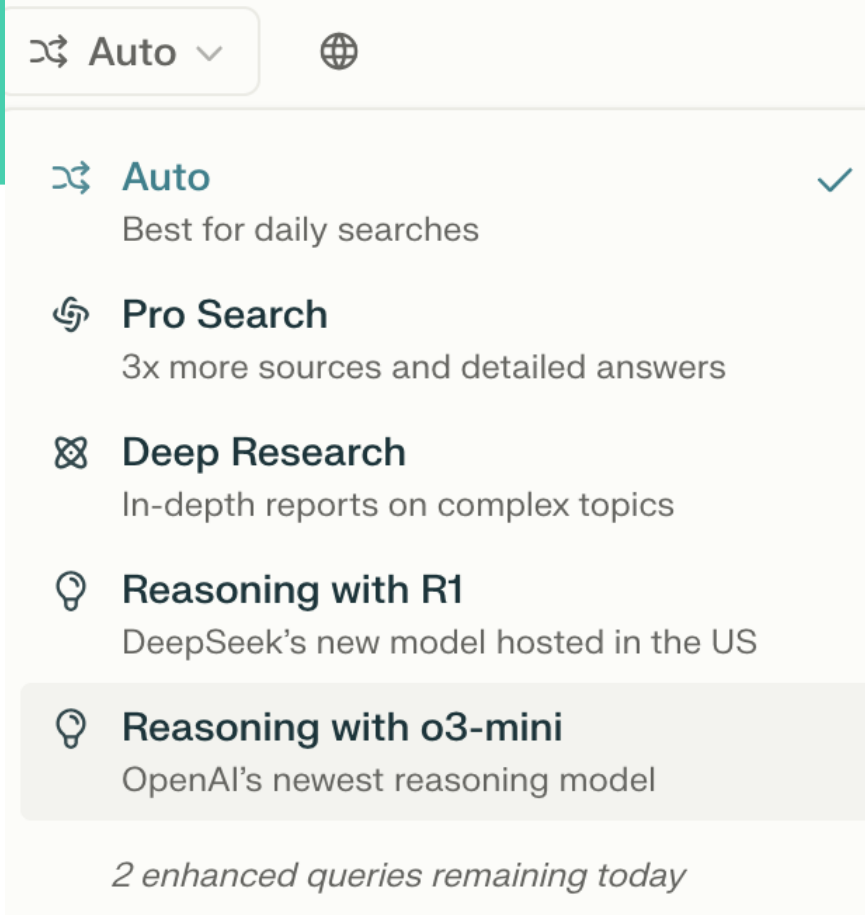


- **Goal:** To apply conditional formatting to highlight certain values.
- **Context:** The user is working on a budget report and wants to quickly identify expenditures that exceed the budget.
- **Source:** The user’s budget data is in an Excel sheet with columns for budgeted and actual expenditures.
- **Expectation:** The user expects instructions on how to use conditional formatting to highlight over-budget items.

Prompt 3: “I have yearly investment values in an Excel column and I need to calculate the compound annual growth rate over 5 years. Can you provide me with the Excel formula or function for this calculation? I’m looking for an easy-to-use solution.”

- **Goal:** To calculate the compound annual growth rate (CAGR) for an investment.
- **Context:** The user has a list of yearly investment values and wants to calculate the growth rate over a specific period.
- **Source:** The user’s investment data is listed in an Excel column with values for each year.
- **Expectation:** The user expects a formula or function that can be used in Excel to calculate CAGR.





Auto

- Adaptive model selection: The system intelligently switches between models like Sonar (default for standard searches) and reasoning-focused models (e.g., R1/O3-mini) for complex queries requiring deeper analysis³¹.

- Context-aware processing: Determines whether to use quick summarization or in-depth research based on question complexity:

- Simple queries: Uses faster models for instant answers
- Multistep reasoning: Engages advanced models for comprehensive analysis¹

Pro Search

Offers enhanced research and problem-solving capabilities¹. It has been upgraded to tackle more complex queries, perform advanced math and programming computations, and deliver thoroughly researched answers¹.

1.Multi-step reasoning: It can approach intricate problems by breaking them down into smaller goals, working through them step-by-step, and synthesizing in-depth answers efficiently.

2.Advanced math and programming capabilities

3.Comprehensive research: Deep searches across the internet, providing more detailed and precise.

4.Source linking: It links to a broader range

Deep Research

Performs dozens of searches, reads hundreds of sources, and reasons through the material to autonomously deliver a detailed report²³.

1. Iterative approach: It refines its research plan, mimicking human research processes¹³.
2. Extensive analysis
3. Time-saving: It completes tasks in 2-4 minutes.
4. Versatility: Excels at expert-level tasks across various fields, including finance, marketing, and product research.
5. Accessibility: with Pro subscribers getting unlimited queries and non-subscribers having access to a limited number of answers per day³.
6. Export options: Users can export the final report as a PDF or share it as a Perplexity Page

Please help me to refine the following into a prompt for perplexity to perform a deep research and generate a .pdf file: what is the impact of 2025 hong kong finance budget delivered in 2025 Feb to Hong Kong accounting and auditing industry?

Ask another AI e.g. Deepseek



Prompt for Perplexity (with PDF output):

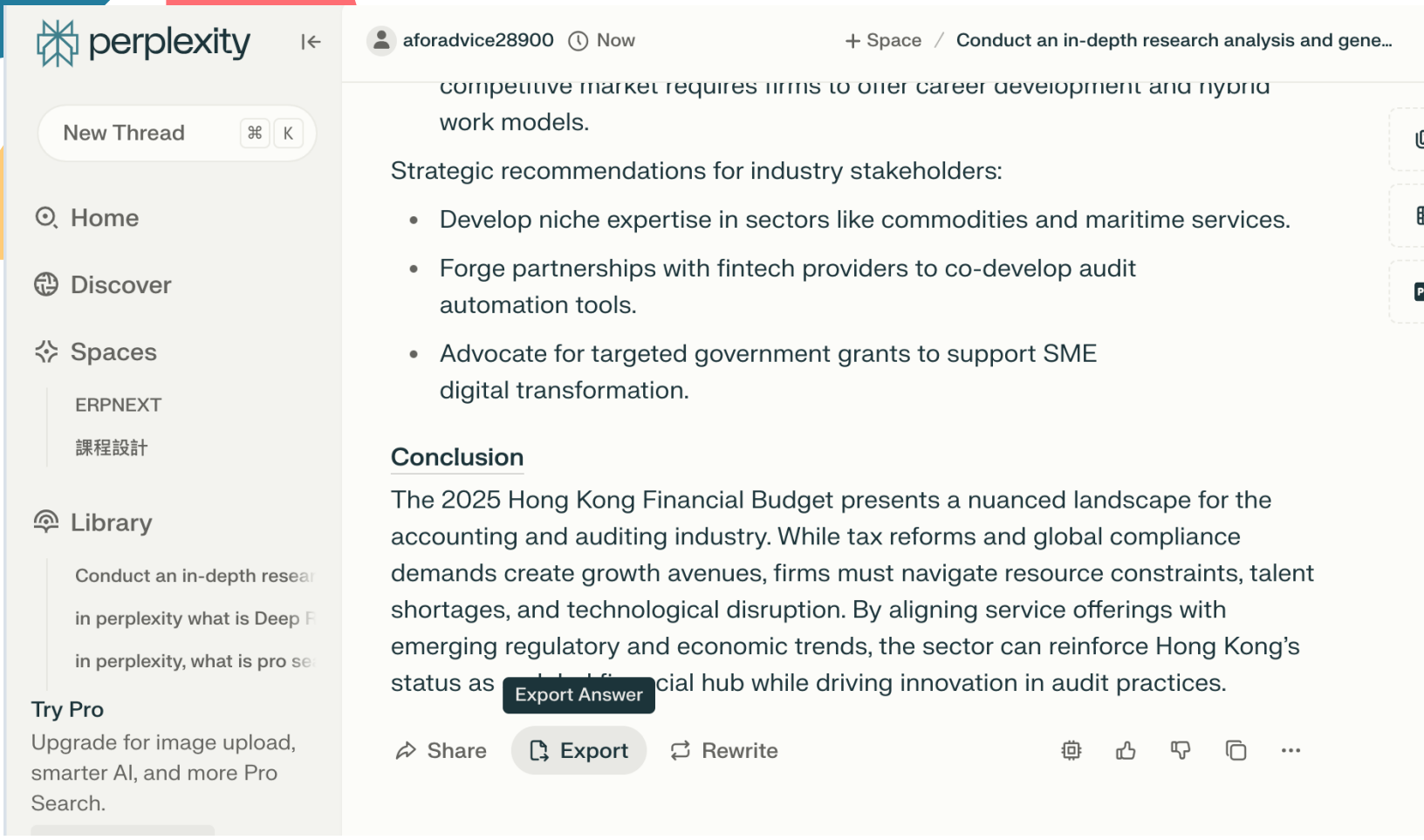
Conduct an in-depth research analysis and generate a comprehensive report. Specifically, address the following aspects:

- * **Policy Analysis:**
 - * Analyze the key policy measures within the 2025 budget that
 - * Identify any new regulations, tax changes, or funding initiatives
 - * Evaluate the potential implications of these policies on the industry
- * **Economic Impact:**
 - * Assess how the overall economic projections and stimulus measures
 - * Examine the potential impact on specific areas such as corporate and
 - * Analyze the impact to small and medium size accounting firm.
- * **Technological Advancement:**
 - * Investigate whether the budget includes any initiatives related to
 - * Evaluate the potential for these initiatives to drive innovation
- * **Talent and Workforce:**
 - * Analyze the budget's impact on the availability and development of
 - * Consider any measures related to professional training, education
- * **Regulatory Changes:**
 - * Investigate if any new regulatory changes are expected to be implemented
- * **Future Outlook:**
 - * Provide a forward-looking assessment of the long-term implications
 - * Identify potential challenges and opportunities for industry

Please ensure the PDF report includes:

- * A clear and concise executive summary.
- * Well-organized sections with headings and subheadings.
- * Data and statistics from reliable sources, with proper citations
- * Expert opinions and analysis from industry professionals.
- * A conclusion section summarizing the key findings.

Generate the final output as a downloadable PDF document.



Policy Analysis: Strategic Measures Reshaping the Sector

Tax Relief and Compliance Adjustments

The Budget extends limited tax relief to businesses, including a 100% reduction in profits tax for the 2024/25 assessment year, capped at HK\$1,500 per entity^[1] ^[2]. While this provides marginal relief for small and medium-sized enterprises (SMEs), larger multinational enterprises (MNEs) face a global minimum tax rate of 15% under the OECD's Inclusive Framework, applicable to

Funding Initiatives for Global Expansion


A HK\$1.5 billion injection into the BUD Fund and Export Marketing Fund aims to support SMEs in accessing mainland Chinese and overseas markets^[1]. Accounting firms are well-positioned to assist clients in securing these grants, which cover up to 90% of project costs for non-profit

Real Estate and Stamp Duty Adjustments

The stamp duty exemption threshold for properties under HK\$4 million^[2] may increase transaction volumes in the lower-tier real estate market. Accounting firms with real estate clients will need to recalibrate tax planning strategies, particularly for stamp duty savings, while monitoring potential shifts in asset valuations.

Technological Advancement: Indirect Catalysts for Innovation

While the Budget allocates HK\$1 billion to establish an AI research institute^[1], direct funding for accounting-specific technologies like blockchain or data analytics remains absent. Nevertheless, the broader push for AI adoption in financial services could incentivize auditing firms to integrate



Reasoning with R1 refers to the integration of the DeepSeek-R1 reasoning model, which enhances the platform's analytical capabilities¹². This feature allows users to leverage advanced AI-driven **reasoning** for more comprehensive and insightful search results².

1.Enhanced analysis: The R1 model considers multiple factors before delivering results, providing a more nuanced understanding of complex topics².

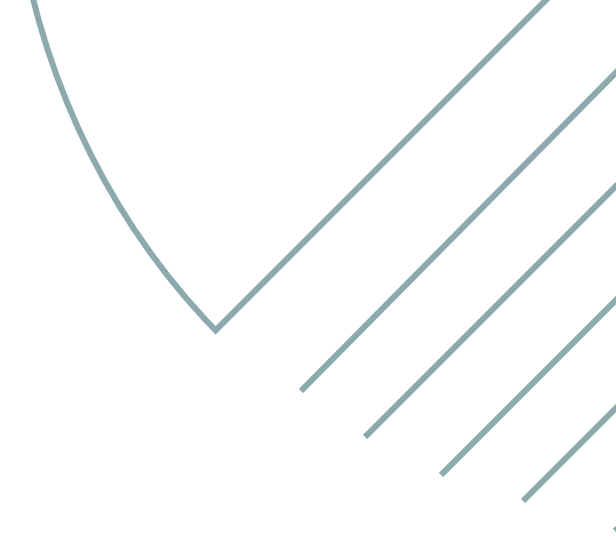
2.Improved decision-making: For queries requiring in-depth evaluation, such as financial analysis or career planning, R1 offers structured approaches to assess risks and rewards².

3.Efficient information processing: R1 can quickly analyze vast amounts of data from numerous sources, delivering concise and relevant insights².

4.Uncensored information: Perplexity has released R1 1776, a version of DeepSeek-R1 that has **been post-trained to remove censorship** while maintaining high reasoning capabilities¹³.

5.Open-source availability: The R1 1776 model is available on platforms like Hugging Face,

Try ask a .PDF tender document



Reasoning with o3-mini refers to the integration of OpenAI's latest advanced reasoning model into the platform's **search and answer capabilities**. This update, which occurred around February 1, 2025, replaced the previously used o1 model¹⁵.


1. Enhanced performance: o3-mini outperforms its predecessor in areas such as math, coding, and science, while delivering faster responses¹.

2.Cost efficiency: The model is 63% cheaper than o1-mini and 93% cheaper than the full o1 model, priced at \$1.10/\$4.40 per million tokens for input/output respectively⁶.

3.Improved reasoning capabilities: o3-mini offers more accurate and clever answers with stronger reasoning abilities, resulting in a 39% reduction in major errors on difficult real-world questions¹.

4.Reasoning effort options: Users can choose between low, medium, and high reasoning effort levels, allowing for customization based on task complexity².

5.Up-to-date information: The model can fetch current information from relevant web sources, enhancing its ability to provide timely and accurate responses².



perplexity Spaces [Learn More](#)

New Thread

- Home
- Discover
- Spaces
 - ERPNEXT
- Library
 - in perplexity, reasoning with
 - Conduct an in-depth resear
 - in perplexity what is Deep F
 - in perplexity, what is pro se

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My Spaces

- Create a Space**
Set sources and invite others
- ERPNEXT**
1h Private
- 課程設計**
7d Private

Examples

- Perplexity Support**
Now
- What would Buffet say?**
Now
- LLM Research**
Now

labs.perplexity.ai

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LLM served by Perplexity Labs
Hello! How can I help you?

Copy

0.00 SEC

Ask anything...

- ✓ r1-1776
- sonar-pro
- sonar
- sonar-reasoning-pro
- sonar-reasoning

• Napkin.AI



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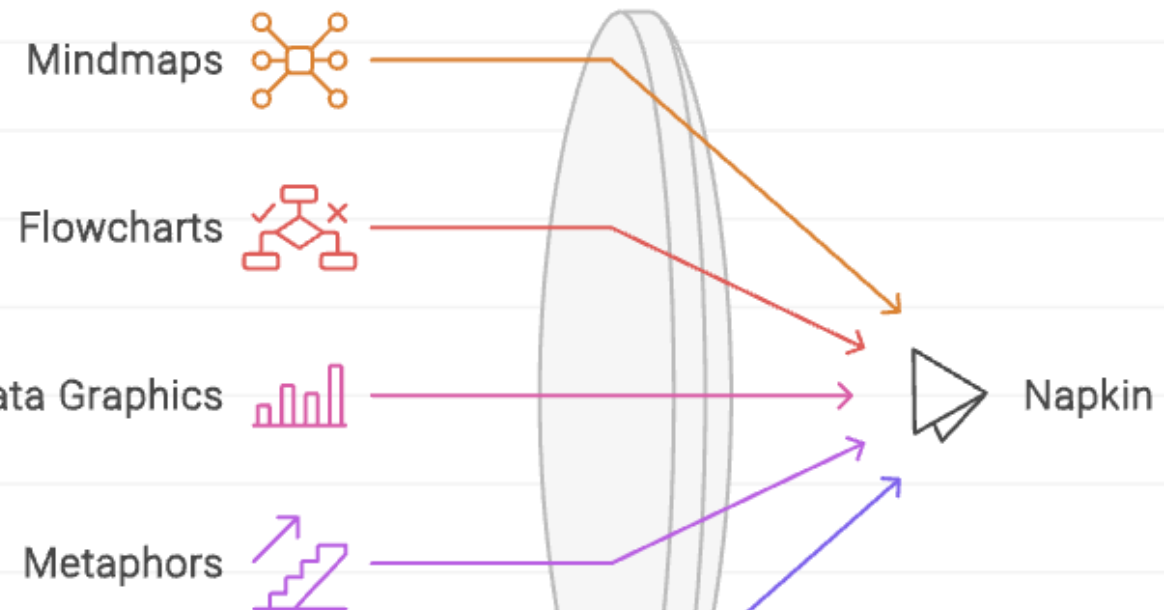
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Stream Realtime

[Get API key](#)

- Create Prompt
- Stream Realtime**
- Starter Apps
- Tune a Model
- Library
 - Distributors' File Anal...
 - ERPNext Member List...
 - Copy of City Scavenger
- Prompt Gallery

- API documentation
- Developer forum
- Changelog NEW

System Instructions

Talk with Gemini live

Interact with Gemini using text, voice, video, or screen sharing.

Show Gemini
Use your webcam to share what you're looking at and get real-time feedback.

Share your screen
Share your screen to show Gemini what you're working on.

Type something + Run ⌘ ←

Learn more : a

Run settings

- Model**
Gemini 2.0 Flash Experimental
- Output format**
Audio
- Voice**
Puck
- Tools**
 - Code Execution —
 - Function calling — Edit



THANK YOU



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